

For Internal Use Only
SEC File No. 91-

RECEIVED
2008 AUG 20 AM 9:07

Submit 1 Original
And 9 Copies



08035728

091-033744
OMB Approval No.: 3235-0504
Expires 07/31/20xx
Estimated average burden per response: 2.00

SEC / 1111 U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC.
2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation
3. Class of New Derivative Securities Product: Index-Linked Securities listed pursuant to Section 107
4. Name of Underlying Instrument: MSCI EAFE Index
5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Broad-Based.
6. Ticker Symbol(s) of New Derivative Product: MKY
7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

Asx National, Athens, Cats, Copenhagen, Euronext Belgium, Euronext, France, Euronext Netherlands, Euronext Portugal, Helsinki, Hong Kong, Irish, Italy Continuous, Jasdaq, London, Nzse National, Om Stockholm, Osaka, Oslo, Singapore, Swiss Virt-X, Swx Swiss Exchange, Tokyo, Vienna, Xetra
8. Settlement Methodology of New Derivative Securities Product:
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.
9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis J. Meekins

Title: Vice President

Telephone Number: (212) 306-1302

Manual Signature of Official Responsible for Form:

Date: August 18, 2008

PROCESSED

SEP 12 2008

THOMSON REUTERS

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	AUG 20 2008



**AMERICAN
STOCK EXCHANGE**
Equities Options ETFs

RECEIVED

2008 AUG 20 AM 9:07

SEC / HR

American Stock Exchange
86 Trinity Place
New York, NY 10006-1872

Jamie Patturelli
Director
212.306.2437 T
212.306.5325 F
Jamie.Patturelli@amex.com

August 18, 2008

**BY FACSIMILE AND OVERNIGHT COURIER
202/ 772-9273**

Securities and Exchange Commission
Division of Market Regulations
100 F. Street NE - Room 6628
Washington DC 20549
Attn: Gail Jackson - Paralegal Specialist

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e), with respect to the following Merrill Lynch & Co., Inc. notes:

- Capped Leveraged Index Return Notes linked to the MSCI Emerging Markets Index
- Bear Market Strategic Accelerated Redemption Securities linked to the S&P Small Cap Regional Banks Index
- Accelerated Return Notes linked to the Russell 3000 Index
- Strategic Accelerated Redemption Securities linked to the S&P 500 Index
- Accelerated Return Notes linked to the MSCI EAFE Index

All listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Attachment

END

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	AUG 20 2008